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K N X C O U N T Y
RETIREMENT & PENSION BOARD

TO: Mr. Chris Caldwell Proxy for Mayor Glenn Jacobs
Commissioner Larsen Jay
Mr. Chris Simons
Mr. Jim Snowden

FR: Chairman Randy Smith

DT: Thursday, May 6, 2021

RE: QUARTERLY INVESTMENT COMMITTEE MEETING
TUESDAY, May 11, 2021 @ 1:30 P.M.

The regularly scheduled Quarterly Investment Committee Meeting will be held on Tuesday, May 11, 2021 at 1:30 PM at the City/County Building Main Assembly Room

The agenda for this meeting is attached.

cc: Knox County Retirement & Pension Board Members
Jennifer Schroeder, RPB Executive Director
John Owings, ESQ
Stephanie Coleman, ESQ
Bill Mason, ESQ
Ashley Trotto, ESQ
Bob Cross, USICG
Brenda Trollope, USICG
Ralph Lehman, USICG
Michael Welz, USICG
Roland Wilson, Nationwide
Allen Sheets, Nationwide
Laura Jones, Knoxville Teachers Federal Credit Union
Drucilla Stills, Knox County Commission Office
Scott Bolton, KCS Benefit Director
Tyler Whetstone, Knoxville News Sentinel
Ed Shouse, Knox County Trustee
David Buuck, Knox County Law Dept.
Retirement & Pension Board Staff

AGENDA
QUARTERLY INVESTMENT COMMITTEE MEETING

1. Call to Order.....Chairman Smith
2. Consideration of Approval of Minutes for February 9, 2021Chairman Smith
3. Defined Benefit Plans Performance Review and Update Bob Cross, USICG
4. Defined Contribution Plans Performance ReviewBob Cross, USICG
5. Morningstar Enhanced Service.....Bob Cross, USICG
6. Asset Loan Interest Rate Review.....Bob Cross, USICG
7. Report on 457 Plans.....Jennifer Schroeder
 - a. Knoxville Teachers Federal Credit Union
 - b. Nationwide
8. Other Business.....Chairman Smith
8. Adjournment