

Knox County Retirement & Pension Board

City-County Building, Room 371 • 400 Main Street • Knoxville, Tennessee 37902-2409 Phone (865) 215-2323 • Fax (865) 215-2421

BOARD MEMBERS

Commission

Robin Moody

Commissioner Hugh Nystrom Commissioner Bob Thomas

From: Chris Caldwell, Chairman of Document Committee

RE: Changes in Distribution Options in Asset Plan and STAR

Date: March 13, 2017

Commissioner There will be a
Ed Brantley Monday Marc

To:

Commissioner Hugh Nystrom

Ms. Robin Moody

Commissioner John Schoonmaker

Commissioner Bob Thomas

Mr. Tim Burchett Mayor

Ms. Ashley Huffaker

There will be a Retirement & Pension Board Document Committee meeting on Monday, March 20, 2017, at 3:30 in the Commission Conference Room, Room 640, in the City/County Building. The purpose of this meeting is to discuss the possibility of amending the plan document of the Asset Accumulation Plan and the STAR Plan to accommodate additional payment options after retirement. This committee will report any recommendations back to the Retirement & Pension Board at their March 27th meeting.

cc: Board Members

Ashley Trotto, Attorney Bill Mason, Attorney John Owings, Attorney

Stephanie Coleman, Attorney Bob Cross, USI Consulting

Carissa Dunaway, USI Consulting

Gerald Witt, KnoxNews

Jolie Bonavita, Knox County Commission Office

David Buuck, Law Dept.

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Nick McBride